

# Your Will — your wishes

Your Will directs how your estate is to be distributed and allows your wishes to be honoured.

Making a Will ensures that those for whom you wish to provide are actually provided for and ensures smooth and appropriate administration of your affairs.

You may make as many bequests or gifts as you choose to people or organisations. Please feel free to notify Resthaven that you have made provision of a Legacy in your Will. There are a number of options to consider:

## Specific Bequest

You may wish to specify an item of property, a work of art, or any other valuable item or property as a gift or bequest. We suggest you seek legal advice because there are capital gains tax implications which should be addressed in your new Will.

## A Residuary Gift

This is the residue of your estate after leaving your possessions, specific items of property or other amounts of money to named beneficiaries in the Will, and all debts, taxes and expenses have been met and paid.

## A Pecuniary Legacy

This is a specific cash amount left to a named beneficiary in your Will.

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You may also consider making a conditional bequest, so that if those who are important to you all die before you, then some provision could be made in your Will for Resthaven.

We suggest that you obtain professional advice when making your Will. There are many solicitors, trustees and legal practices who can consult with you. Please ask if you need help to facilitate this.

The following wording is provided as a guide:

"I GIVE (amount, or asset, or my whole estate, or some specified percentage of my whole estate, or the residue of my estate) absolutely and free of duty to Resthaven Incorporated, 43 Marlborough Street, Malvern South Australia 5061 ('Resthaven') to be applied to the general purposes of Resthaven towards the promotion of its objects and I direct that the receipt of the Chief Executive Officer or other authorized officer for the time being of Resthaven is an absolute discharge to my executors."

Please consider a living gift with lasting benefits to Resthaven and make a difference.



Resthaven Incorporated  
43 Marlborough Street, Malvern SA 5061  
Telephone (08) 8373 0211

# Your Legacy

A living gift with lasting benefits



# Our Mission is to Serve

Resthaven has been serving frail, aged people since 1935, when it was first established by the Methodist Church. Now, as a *UnitingCare* community service of the Uniting Church in Australia, Resthaven is committed to high standards of care and service for older people.

Resthaven offers services to people according to individual need and availability. Chaplaincy aims to meet spiritual and emotional needs in a caring, ecumenical environment.

A gift to Resthaven helps us continue our work. As a charitable, public benevolent institution, we rely on community support, client contributions and limited funding. We receive only minimal government funding to maintain and upgrade our facilities, yet we believe older people deserve high standards and a comfortable living environment. Your generosity makes a difference with lasting benefits.

# Lasting Benefits

Your gift will help Resthaven support over 1,000 people living in residential facilities and around 4,000 people living at home who benefit from community programs and therapy services.

A gift or bequest in your Will may be made in various ways. You may wish to specify a gift to be applied at Resthaven's discretion or for a particular purpose. For example, you may choose to support our work in the community by specifying a gift be used for developing capital programs for Therapy Services, purchasing an identified item of equipment or to be invested.

If you do not have a specific purpose for your bequest, rest assured that Resthaven's reason for being is to provide services for the aged and it will be used for this purpose.

Property or a capital sum could be left to Resthaven, with the income generated from investment paid to another beneficiary during that person's lifetime.

## A Living Gift

Would you consider helping us in our mission?

We value and greatly appreciate donations and philanthropic gifts – no matter how large or small – so that we can continue to provide services for older South Australians. Any gift helps.

Tax deductible donations can be made at any time.

Making an investment through a bequest or gift in your Will helps us to help future generations enjoy the quality of life that they deserve in their later years.

You have the satisfaction of knowing that you have made a difference. Your support is an investment in the future well-being of the community.

Your legacy – a lasting, living memorial gift to help frail, older people.

