

## Your will, your wishes

Your Will directs how your estate is to be distributed and allows your wishes to be honoured.

Making a Will ensures that those for whom you wish to provide are actually provided for and ensures smooth and appropriate administration of your affairs.

You may make as many bequests or gifts as you choose to people or organisations. Please feel free to notify Resthaven that you have made provision of a Legacy in your Will. There are a number of options to consider:

### Specific Bequest

You may wish to specify an item of property, a work of art, or any other valuable item or property as a gift or bequest. We suggest you seek legal advice because there are capital gains tax implications which should be addressed in your new Will.

### A Residuary Gift

This is the residue of your estate after leaving your possessions, specific items of property or other amounts of money to named beneficiaries in the Will, and all debts, taxes and expenses have been met and paid.

### A Pecuniary Legacy

This is a specific cash amount left to a named beneficiary in your Will to Resthaven and help us to make a difference.

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You may also consider making a conditional bequest, so that if those who are important to you die before you, then some provision could be made in your Will for Resthaven.

We suggest that you obtain professional advice when making your Will. There are many solicitors, trustees and legal practices who you can consult. Please ask if you need help to facilitate this.

The following wording is provided as a guide:

***"I GIVE (amount, or asset, or my whole estate, or some specified percentage of my whole estate, or the residue of my estate) absolutely and free of duty to Resthaven Incorporated, 6 Bartley Crescent, Wayville, South Australia 5034 ('Resthaven') to be applied to the general purposes of Resthaven towards the promotion of its objects and I direct that the receipt of the Chief Executive Officer or other authorised officer for the time being of Resthaven is an absolute discharge to my executors."***

Please consider a living gift with lasting benefits to Resthaven and help us to make a difference.



Resthaven Incorporated

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Phone 08 8373 0211 [www.resthaven.asn.au](http://www.resthaven.asn.au)

# Your legacy

*A living gift with lasting benefits*



## *Our purpose is to serve*

Resthaven was established in 1935 to provide support and services to older people.

A not-for-profit aged care community service associated with the Uniting Church in Australia, Resthaven is separately incorporated and financially independent.

Resthaven offers services to people according to their individual needs. Chaplaincy services are available to meet spiritual and emotional needs.

A gift to Resthaven helps us continue our good work. As a charitable, public benevolent institution, we rely on community support to maintain and improve the quality of our homes and services.

***Your generosity makes a difference with lasting benefits.***



## *A living gift*

Would you consider helping us in our purpose? We value and greatly appreciate donations and philanthropic gifts – no matter how large or small – so that we can continue to provide services for older South Australians. Any gift helps.

Tax deductible donations can be made at any time.

Making an investment through a bequest or gift in your Will helps us to help future generations enjoy the quality of life that they deserve in their later years. You have the satisfaction of knowing that you have made a difference. Your support is an investment in the future wellbeing of the community.

***Your legacy – a lasting, living memorial gift to support older people.***

## *Lasting benefits*

Your gift will help Resthaven support more than 1,200 people living in Resthaven homes and around 9,000 people living in their own homes.

A gift or bequest in your Will may be made in various ways. You may wish to specify a gift to be applied at Resthaven's discretion or for a particular purpose. For example, you may wish to support a specific Resthaven home or service, or fund a specific piece of equipment or project.

If you do not have a specific purpose for your bequest, rest assured that Resthaven's reason for being is to support the aged and it will be used for this purpose.

Property or a capital sum may be left to Resthaven, with the income generated from investment paid to another beneficiary during that person's lifetime.



**Resthaven**  
Incorporated